

DRAIG

RESOURCES LIMITED

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Shareholders of Draig Resources Limited held at 11.00am WST on 17 July 2018 were passed on a show of hands:

- Resolution 1 – Change of Company Name
- Resolution 2 – Ratification of prior issue of Shares under December 2017 Placement
- Resolution 3 – Ratification of prior issue of Shares for Acquisition of Kathleen Valley tenements
- Resolution 4 – Ratification of prior issue of Shares for Acquisition of South Yandal Projects
- Resolution 5 – Ratification of prior issue of Shares under Placement under March 2018 Placement – Listing Rule 7.1
- Resolution 6 – Ratification of prior issue of Shares under Placement under March 2018 Placement – Listing Rule 7.1A
- Resolution 7 – Ratification of Prior Issue – Canaccord Options

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully,

Michael Naylor
Company Secretary

Bellevue Gold Mine

“A forgotten treasure”

Historically produced
800,000oz @ 15g/t gold

New gold discovery at

Tribune Lode of 7m @ 27.7g/t
gold incl 5m @ 37.5g/t from
92m with visible gold

Corporate Directory

Non-Executive Chairman
Mr Ray Shorrocks

Executive Director
Mr Steve Parsons

Non-executive Director
Mr Guy Robertson

Company Secretary
Mr Michael Naylor

Contact Details

Principal and Registered Office
Level 3, Suite 3
24 Outram Street
West Perth WA 6005
T: +61 8 6424 8077
E: admin@draigresources.com

ASX Code: DRG

www.draigresources.com

DRAIG RESOURCES LIMITED RESOLUTION SUMMARY

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the General Meeting agenda:

| Resolution | Manner in which the security holder directed the proxy vote (as at proxy close) | | | | Manner in which the votes were cast in person or by proxy on a poll (where applicable) | | |
|---|---|---------------|------------------|---------------|--|-------------------------|-------------------------|
| | Votes For | Votes Against | Votes Discretion | Votes Abstain | Votes For | Votes Against | Votes Abstain |
| Resolution 1 – Change of Company Name | 80,960,571 | 226,965 | 518,621 | 30,000 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 2 – Ratification of prior issue of Shares under December 2017 Placement | 49,708,248 | 259,491 | 2,590,121 | 29,178,297 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 3 – Ratification of prior issue of Shares for Acquisition of Kathleen Valley tenements | 81,040,834 | 117,000 | 540,121 | 38,202 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 4 – Ratification of prior issue of Shares for Acquisition of South Yandal Projects | 80,990,834 | 117,000 | 540,121 | 88,202 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 5 – Ratification of prior issue of Shares under Placement under March 2018 Placement – Listing Rule 7.1 | 52,708,335 | 259,991 | 540,121 | 28,117,710 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 6 – Ratification of prior issue of Shares under Placement under March 2018 Placement – Listing Rule 7.1A | 50,396,364 | 2,576,912 | 540,121 | 28,222,760 | Passed by show of hands | Passed by show of hands | Passed by show of hands |
| Resolution 7 - Ratification of Prior Issue – Canaccord Options | 78,664,713 | 2,483,921 | 540,121 | 47,402 | Passed by show of hands | Passed by show of hands | Passed by show of hands |

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.