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04/08/2020

**ASX ANNOUNCEMENT**

## **Bellevue Share Purchase Plan closes this Friday**

Bellevue Gold (ASX: BGL) advises that its Share Purchase Plan (SPP) to raise up to A\$20m will close this Friday, 7 August 2020 at 5pm (Perth time).

The record date for the SPP was 5:00pm (Perth time) on Wednesday, 8 July 2020. The offer is open to all eligible shareholders in Australia and New Zealand.

The SPP is priced at \$1.00 per share, which is the same price as the recent Share Placement in which Bellevue raised \$100 million (see ASX release dated July 10, 2020). Under the SPP, eligible shareholders can apply for up to \$30,000 worth of shares without incurring brokerage, commission or other transaction costs.

Proceeds of the placement and the SPP will be used to grow resources and accelerate development of the Bellevue Gold Project in WA.

It is worth noting that both Board members and senior management that are eligible to participate in the SPP will be applying to participate in the offer.

Further information regarding the SPP (including terms and conditions of the SPP) are contained in the SPP offer booklet (see ASX release dated July 20, 2020).

Eligible shareholders can review the terms of the SPP and retrieve their personalised details to make payment on the offer website: <https://BGLSPP2020.thereachagency.com>

For further information regarding Bellevue Gold Ltd please visit the ASX platform (ASX:BGL) or the Company's website [www.bellevuegold.com.au](http://www.bellevuegold.com.au)

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All dollar amounts are in Australian dollars unless otherwise indicated.

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